

**Headline:** Notification the exercise of TCC-W3 #34 (March 31, 2021)

**Security Symbol:** TCC

Announcement Details

<b>Notification the exercise of securities/ Notification the conversion of securities</b>	
Subject	Notification the exercise of securities
Date announced	22-Mar-2021
Name of securities	TCC-W3
Exercise date	31-Mar-2021
The notification period for the exercise of the securities	From 24-Mar-2021 to 30-Mar-2021
Exercise price (baht per share)	0.807
Exercise ratio (Warrants : common shares)	1 : 1.23886
Exercise Procedure	<a href="http://www.thaicapital.co.th/%e0%b8%99%e0%b8%b1%e0%b8%81%e0%b8%a5%e0%b8%87%e0%b8%97%e0%b8%e0%b8%99%e0%b8%aa%e0%b8%b1%e0%b8%a1%e0%9e%e0%b8%b1%e0%b8%99%e0%b8%98%e0%b9%8c/%e0%82%e0%b9%89%e0%b8%ad%e0%b8%a1%e0%b8%b9%e0%a5%e0%b9%81%e0%b8%88%e0%b9%89%e0%b8%87%e0%95%e0%b8%a5%e0%b8%b2%e0%b8%94%e0%b9%81%e0%a5%e0%b8%b0%e0%b8%94%e0%b8%b2%e0%b8%a7%e0%99%e0%b9%8c/">http://www.thaicapital.co.th/%e0%b8%99%e0%b8%b1%e0%b8%81%e0%b8%a5%e0%b8%87%e0%b8%97%e0%b8%e0%b8%99%e0%b8%aa%e0%b8%b1%e0%b8%a1%e0%9e%e0%b8%b1%e0%b8%99%e0%b8%98%e0%b9%8c/%e0%82%e0%b9%89%e0%b8%ad%e0%b8%a1%e0%b8%b9%e0%a5%e0%b9%81%e0%b8%88%e0%b9%89%e0%b8%87%e0%95%e0%b8%a5%e0%b8%b2%e0%b8%94%e0%b9%81%e0%a5%e0%b8%b0%e0%b8%94%e0%b8%b2%e0%b8%a7%e0%99%e0%b9%8c/</a>
Contact Persons and Place to Exercise	THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED. No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road, Lumpini, Patumwan, Bangkok 10330 Tel. 0-2685-3600 Fax. 0-2685-3607 Contact person: Ms. Phawinee Treekanjananan

Signature \_\_\_\_\_  
(Mr.Boon-anant Srikhao)  
Mananging Director  
Authorized to sign on behalf of the  
company

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