

TCC 3/2021

April 20, 2021

Subject: Notification on Cancellation of the Meeting Venue and Change in the Method of Organizing the 2021 Annual General Meeting of Shareholders to Meeting via Electronic Means (E-AGM).

Attention: Directors and Managers, the Stock Exchange of Thailand

The Board of Directors' Meeting of Thai Capital Corporation Public Company Limited (the "Company") No.3/2021 held on March 16, 2021 resolved to convene the 2021 Annual General Meeting of Shareholders on Thursday, April 29, 2021 at 10.00 hrs. at the Auditorium Room, 7th Floor, Knowledge Exchange for Innovation (KX) No. 110/1 Krung Thonburi Road, Banglamphulang, Khlongsan, Bangkok.

Due to the fact that the new wave of the outbreak of Corona Virus Disease 2019 (COVID-19) has seemed to worsen and spread even further. The Company becomes aware and greatly concerned about health and safety of all shareholders, including those who take part in organizing the meeting. In order to reduce the spread of COVID-19, the Board of Directors' Meeting No. 4/2021 held on April 19, 2021 **has resolved to approve the change in the method of organizing the 2021 Annual General Meeting of Shareholders to shareholders' meeting via electronic means (E-AGM)** in accordance with the rules stipulated in laws relating to meetings through electronic devices. Therefore, the date, time, and agenda items of such meeting shall remain the same in all respects. (The details shown in the Invitation Letter to Attend the Shareholders' Meeting delivered to the shareholders.)

And to protect the shareholders' rights and facilitate the shareholders who has no device or their devices are not compatible for attending the meeting through electronic media, the Company would like to inform the shareholders that you may appoint the independent directors of the Company to be a proxy to attending and voting this Meeting on your behalf.

In addition, the shareholder could also send any questions or comments concerning the agenda of the Meeting to the Company in advance of the Meeting via e-mail: phawinee.t@thaicapital.co.th or Fax No. 02-685-3607 and please inform your name – surname and telephone number, the Company will compile all the queries for further clarifications accordingly. Therefore, the shareholders or proxies who would like to attend this meeting via electronic media can learn the registration process for attending the meeting from this video clip; https://youtu.be/kHF0D_MMGwQ

Please be informed accordingly.

Yours Sincerely,

(Mr. Kamphol Patana-anukul)
Chief Financial Officer