

**Headline:** Report on the results of the Exercise of TCC-W3 and TCC-W4 (F53-5)

**Security Symbol:** TCC

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED  
Date 01-Oct-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 3(TCC-W3)	1,531,200	90,671,164	1.00 : 1.23886	0.807	30-Sep-2021	1,896,942	111,773,437
Warrant of THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED No. 4(TCC-W4)	0	369,338,742	1.00 : 1.00	0.903	30-Sep-2021	0	410,662,684

**Summary**

Total exercised shares / converted shares (common shares) 1,896,942

Signature \_\_\_\_\_  
(Mr. Boon-anant Srikhao)  
Managing Director  
Authorized to sign on behalf of the company

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