

January 28, 2022

Subject: Report on the Utilization of Capital Increase

To: Director and Manager
The Stock Exchange of Thailand

Thai Capital Corporation Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase associated with the exercise of the warrants TCC-W3 and TCC-W4 during the period of July to December 2021. Fund received from the exercising has been utilized as the Company’s working capital in full. Please find the details of the received fund below:

Exercising Period (July – December 2021)	Received Amount (Baht)
TCC-W3 No.36; September 30, 2021	1,530,832
TCC-W3 No.37; December 30, 2021	41,290,178
TCC-W4 No.33; December 30, 2021	10,005,330
Total	52,826,340

Please be informed accordingly.

Yours sincerely,

(Mr. Kamphol Patana-anukul)
Chief Financial Officer