

Headline: Notification the final exercise and request for suspension of TCC-W3 (April 1, 2022)

Security Symbol: TCC

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	11-Feb-2022
Name of securities	TCC-W3
Exercise date	01-Apr-2022
Book closing date of warrant registration	From 11-Mar-2022 to 01-Apr-2022
Date of request to post "SP" sign	From 09-Mar-2022 to 01-Apr-2022
The notification period for the exercise of the securities	From 17-Mar-2022 to 31-Mar-2022
Exercise price (baht per share)	0.807
Exercise ratio (Warrants : common shares)	1 : 1.23886
Delisting date	02-Apr-2022
Exercise Procedure	http://www.thaicapital.co.th/%e0%b8%99%e0%b8%b1%e0%b8%81%e0%b8%a5%e0%b8%87%e0%b8%97%e0%b8%e0%b8%99%e0%b8%aa%e0%b8%b1%e0%b8%a1%e0%9e%e0%b8%b1%e0%b8%99%e0%b8%98%e0%b9%8c/%e0%82%e0%b9%89%e0%b8%ad%e0%b8%a1%e0%b8%b9%e0%a5%e0%b9%81%e0%b8%88%e0%b9%89%e0%b8%87%e0%95%e0%b8%a5%e0%b8%b2%e0%b8%94%e0%b9%81%e0%a5%e0%b8%b0%e0%b8%94%e0%b8%b2%e0%b8%a7%e0%99%e0%b9%8c/
Contact Persons and Place to Exercise	Contact Person: Ms.Phawinee Treekanjananan THAI CAPITAL CORPORATION PUBLIC COMPANY LIMITED. No. 87/2 CRC Tower 45th Fl., All Seasons Place, Wireless Road, Lumpini, Patumwan, Bangkok 10330 Tel. 091-119-5912 Fax. 0-2685-3607 e-mail; phawinee.t@thaicapital.co.th

Signature _____
(Mr.Boon-anant Srikhao)
Managing Director
Authorized to sign on behalf of the
company

Remark

According to the Notification of Allocation of Warrants to Purchase New Ordinary Share No.3 (TCC-W3), the warrant holders can exercise the warrant on the last business day of March, June, September and December each year up until the date of expiration of the warrant so during on 24-30 March 2022, it will also be the exercise period for the 38th notification of TCC-W3.

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